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Proposed General Counsel for
Debtor and Debtor-in-Possession
LORDON ENTERPRISES, INC.

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re
LORDON ENTERPRISES, INC.

Debtor and
Debtor-in-Possession.

Case No. 2:25-bk-19832-BR

Chapter 11

**DEBTOR AND DEBTOR-IN-
POSSESSION'S APPLICATION TO
EMPLOY ARMORY CONSULTING CO.
AS FINANCIAL ADVISOR AND
DECLARATION OF JAMES WONG IN
SUPPORT THEREOF**

[Local Bankruptcy Rule 2014-1(b)]

[No hearing required, unless an objection is
timely filed with the court and served upon the
applicant.]

**TO THE HONORABLE BARRY RUSSELL, UNITED STATES BANKRUPTCY
JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, CREDITORS AND TO
ALL PARTIES IN INTEREST:**

Lordon Enterprises, Inc., Debtor and Debtor-in-Possession herein (the "Debtor"), applies
to this Court for an order authorizing the employment of Armory Consulting Co. (the "Armory"),
as Debtor's financial advisor, effective as of December 3, 2025, pursuant to the provisions of
11 U.S.C. Section 327 and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure. This

Application is made and based upon the within points and authorities, the declaration of James Wong (“Wong Declaration”) and upon any additional evidence, both oral and documentary, that may be presented to the Court at or before the hearing on this Application, should any be held.

The Debtor respectfully represents as follows:

1. The Debtor filed its Voluntary Petition under Chapter 11 of Title 11 of the United States Code on November 3, 2025, in the Central District of California, Los Angeles Division.

2. The Applicant is the Debtor and Debtor-in-Possession in this Chapter 11 case.

3. The Debtor desires to employ Armory as his financial advisor effective as of December 3, 2025.

4. Armory will render services to Debtor at Armory’s hourly rates, which may be subject to adjustment in the future.

Qualifications of Armory

5. Armory is a financial advisory firm located in Irvine, California, which provides financial restructuring, insolvency, and corporate reorganization services, and is well qualified to represent Debtor in proceedings of this nature.

6. Armory’s principal responsible for rendering services to the Debtor is James Wong. A statement of his qualifications is attached to the Wong Declaration as **Exhibit “A”** and is incorporated herein by this reference. He may be assisted by other professionals at Armory, as necessary. The professionals who comprise Armory have a thorough understanding of the restructuring process and have substantial experience advising constituents in Chapter 11, including debtors, shareholders, lenders, and creditor committees.

Services to be Rendered

7. Subject to further order of this Court, Armory is expected to provide the following services which will not overlap, or in any manner, duplicate any services rendered by Debtor’s counsel:

- a. Provide strategic financial guidance to prepare and assist the Company through its bankruptcy;
- b. Manage reporting requirements pertaining to the Bankruptcy Court and the

1 U.S. Trustee's office, including (as applicable) Schedules and Statement of
2 Financial Affairs, monthly operating reports, 7-Day Package, and cash flow
3 projections;

- 4 c. Manage preparation of periodic cash flow forecasts (i.e., 13 weeks or
5 similar), long term financial projections, and variance analysis, as needed;
6 d. Assist with negotiating and serving as a liaison between the Company and
7 its creditors or their representatives;
8 e. Assist with the projections in developing a plan of reorganization;
9 f. Prepare the liquidation analysis;
10 g. Assist with preparing a valuation and/or appraisal of the Company's
11 business and/or assets;
12 h. Evaluate the rejection of any executory contracts and unexpired leases;
13 i. Assist in the evaluation and analysis of avoidance actions and causes of
14 action;
15 j. Provide testimony, including deposition testimony, before the Bankruptcy
16 Court on matters within Armory's expertise and consistent with Armory's
17 scope of services herein;
18 k. Oversee analysis of creditors' claims; and
19 l. Provide additional services as may be mutually agreed upon in writing
20 between Company and Armory.

21 **No Adverse Interest and Disclosure of Connections**

22 8. Prior to being retained by the Debtor, Armory submitted the names of the Debtor's
23 Creditors, Members and Officers for review in Armory's conflict database system.

24 9. Armory maintains and systematically updates its conflict check system in the
25 regular course of business, and it is the regular practice of Armory to make and maintain these
26 records. Based on a review of the conflict check results of the submitted list Creditors, Members,
27 and Officers Armory does not hold or represent any interest adverse to the creditors herein or the
28 bankruptcy estate, and Armory is a "disinterested person" as that term is defined in § 101(14) of

the Bankruptcy Code. Also, to the best of Mr. Wong's knowledge, Armory has no prior connection with the Debtor, any creditors of the Debtor or its estate, or any other party in interest in this case, or their respective attorneys or accountants, the United States Trustee or any person employed by the United States Trustee. Moreover,

- Armory has not received any lien or other interest in property of the Debtor or of a third party to secure payment of Armory's fees or expenses incurred in this case.
- Armory is not a creditor, an equity security holder, or an insider of the Debtor.
- Armory does not have any previous connection with any insider of the Debtor or any insider of an insider of the Debtor.
- Armory is not and was not an investment banker for any outstanding security of the Debtor. Armory has not been within three years before the Petition Date an investment banker for a security of the Debtor, or an attorney for such an investment banker in connection with the offer, sale, or issuance of any security of the Debtor.
- Neither Armory nor any member of Armory is, nor was, within two years before the Petition Date, a director, officer, or employee of the Debtor or of any investment banker for any security of the Debtor.
- As set forth in the annexed Wong Declaration, to the best of Mr. Wong's knowledge, Armory does not hold or represent any interest adverse to the interest of the Debtor's estate, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor or an investment banker for any security of the Debtor, or for any other reason.

The Debtor submits that its proposed employment of Armory is in the best interests of the Debtor's estate.

Professional Compensation

10. Subject to Court approval in accordance with §330(a) of the Bankruptcy Code and any applicable orders of this Court, compensation will be payable to Armory on an hourly basis,

1 plus reimbursement of actual, necessary expenses and other charges incurred by Armory. As set
2 forth above, James Wong will be the professional at Armory primarily responsible for providing
3 financial advisory services to the Debtor; he will be assisted by other professionals at Armory, as
4 necessary. Mr. Wong's normal billing rate is \$625.00 per hour for insolvency and related
5 advisory services. To the extent any of Armory's staff are needed to render services for matters,
6 their rates are \$475.00 to \$575.00 per hour.

7 11. The Debtor desires to employ Armory with reasonable fees to be determined by the
8 Court. No compensation will be paid to Armory except as ordered by the Court pursuant to any
9 approved interim compensation procedures or upon application to, and approval by, the Court
10 after notice and a hearing. Armory has not received any retainers from the Debtor.

11 12. Armory maintains time sheets and billing records in connection with its
12 representation of the Debtor.

13 13. The hourly rates set forth above are Armory's standard hourly rates for work of this
14 nature. These rates are set at a level designed to fairly compensate Armory for the work of its
15 members and to cover fixed and routine overhead expenses. It is Armory's policy to charge its
16 clients in all areas of practice for all other expenses incurred in connection with the client's case.
17 The expenses charged to clients include, among other things, mileage reimbursement, parking,
18 tolls, and postage. Armory will charge the Debtor for these expenses in a manner and at rates
19 consistent with charges made to Armory's other clients.

20 14. It is contemplated that Armory will seek interim compensation during the case, and
21 final compensation at the conclusion of the case, as permitted by §§ 330 and 331 of the
22 Bankruptcy Code and Bankruptcy Rule 2016. Armory understands that its compensation in this
23 case is subject to the prior approval of the Court, after notice and a hearing, in accordance with §§
24 328(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and the United States
25 Trustee Guidelines. There is no agreement between Armory and any other entity for the sharing of
26 compensation received or to be received for services rendered in connection with the case, except
27 among the members of Armory.

28 15. Armory intends to apply to this Court for compensation in conformity with

1 Bankruptcy Code §§ 330 and 331 and understands that its compensation will be subject to the
2 approval of the Court.

3 16. To the best of Debtor's knowledge, and based upon the Wong Declaration, neither
4 Armory nor any of the advisors comprising or employed by it, have any connection with the
5 United States Trustee, or any person employed in the office of the United States Trustee, Debtor,
6 Debtor's accountant, Debtor's creditors, any other party in interest, or its respective attorneys or
7 accountants.

8 17. Armory is a disinterested person within the meaning of 11 U.S.C. § 101(14).
9 Furthermore, Armory does not have an interest adverse to Debtor's estate in accordance with 11
10 U.S.C. §327.

11 18. None of the advisors comprising or employed by Armory is related to any judge of
12 the United States Bankruptcy Court for the Central District of California, the United States
13 Trustee, or to any person employed in the Office of the United States Trustee.

14 **WHEREFORE**, Debtor prays that the Court enter its Order as follows:

15 Authorizing Debtor, based upon the foregoing and pursuant to 11 U.S.C. §327 and Rule
16 2014(a) of the Federal Rules of Bankruptcy Procedure, to employ Armory as his financial advisor
17 effective as of the Petition Date, with compensation to be in accordance with the terms set forth
18 herein; and

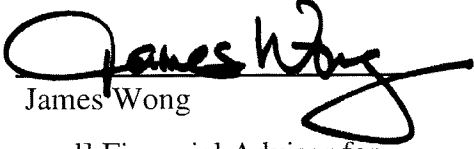
19 Granting such other and further relief as the Court deems just and appropriate.

20 **Donald Melching**

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23 By: 

24 Its: Chief Executive Officer
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1 Respectfully presented by:
2 **ARMORY CONSULTING CO.**

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4 By: 
5 James Wong

6 [Proposed] Financial Advisor for
7 Debtor and Debtor-in-Possession

8 Submitted by:
9 **SALVATO BOUFADEL LLP**

10 By: /s/ Misty Perry Isaacson
11 Gregory M. Salvato
12 Joseph Boufadel
13 Misty Perry Isaacson
14 Proposed Attorneys for
15 Debtor and Debtor-in-Possession
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DECLARATION OF JAMES WONG

I, James Wong, declare and state:

1. I am the principal of Armory Consulting Co. (“Armory”) and am authorized to and make this declaration on behalf of Armory.¹ I make this declaration in support of the Application for an order authorizing the Debtor to employ Armory as his financial advisor, effective as of December 3, 2025. I have personal knowledge of the facts stated herein, and if called upon to testify to such facts, I could and would testify competently thereto.

2. Armory is a corporate turnaround and management consulting firm that provides financial restructuring, operational turnaround, secured and unsecured creditor advisory, and investigative accounting services. Armory is comprised of financial advisors who specialize in insolvency, bankruptcy and corporate reorganization and is well qualified to represent Debtor in proceedings of this nature.

3. I will be the professional at Armory primarily responsible for providing financial advisory services to the Debtor and will be assisted by other professionals at Armory, as necessary. A copy of my resume is attached hereto as Exhibit “A” and is incorporated herein by this reference. My standard billing rate is \$625.00 per hour for insolvency and related advisory services. To the extent any of Armory’s staff are needed to render services, their rates shall be \$475.00 to \$575.00 per hour.

4. Debtor requires the services of Armory to render the following types of professional services, which will not overlap, or in any manner, duplicate any services rendered by Debtor’s counsel:

- a. Provide strategic financial guidance to prepare and assist the Company through its bankruptcy;
- b. Manage reporting requirements pertaining to the Bankruptcy Court and the U.S. Trustee’s office, including (as applicable) Schedules and Statement of Financial Affairs, monthly operating reports, 7-Day Package, and cash flow projections;
- c. Manage preparation of periodic cash flow forecasts (i.e., 13 weeks or similar), long

¹ Capitalized terms not defined herein shall have the meaning set forth in the Application.

- 1 term financial projections, and variance analysis, as needed;
- 2 d. Assist with negotiating and serving as a liaison between the Company and its
- 3 creditors or their representatives;
- 4 e. Assist with the projections in developing a plan of reorganization;
- 5 f. Prepare the liquidation analysis;
- 6 g. Assist with preparing a valuation and/or appraisal of the Company's business
- 7 and/or assets;
- 8 h. Evaluate the rejection of any executory contracts and unexpired leases;
- 9 i. Assist in the evaluation and analysis of avoidance actions and causes of action;
- 10 j. Provide testimony, including deposition testimony, before the Bankruptcy Court on
- 11 matters within Armory's expertise and consistent with Armory's scope of services
- 12 herein;
- 13 k. Oversee analysis of creditors' claims; and
- 14 l. Provide additional services as may be mutually agreed upon in writing between
- 15 Company and Armory.

16 5. Armory intends to apply to this Court for compensation in conformity with
17 Bankruptcy Code §§ 330 and 331 and understands that its compensation will be subject to the
18 approval of the Court.

19 6. Armory has not received any retainers from the Debtor.

20 7. To the best of Debtor's knowledge, neither Armory nor any of the advisors
21 comprising or employed by it, have any connection with the United States Trustee, or any person
22 employed in the office of the United States Trustee, Debtor, Debtor's accountant, Debtor's
23 creditors, any other party in interest, or its respective attorneys or accountants.

24 8. Armory is a disinterested person within the meaning of 11 U.S.C. § 101(14).
25 Furthermore, Armory does not have an interest adverse to Debtor's estate in accordance with 11
26 U.S.C. §327.

27 9. At the conclusion of this case, Armory will file an appropriate application seeking
28 final allowance of all fees and costs, regardless of whether interim compensation has been paid to

1 Armory. Upon allowance of such fees and costs, the Debtor will pay to Armory the difference
2 between the amounts allowed to Armory and any interim compensation paid to Armory. I
3 understand and agree that, if aggregate interim payments made to Armory exceed the amount that
4 is ultimately allowed to Armory, Armory will be required to, and will, promptly repay to the
5 Debtor such difference.

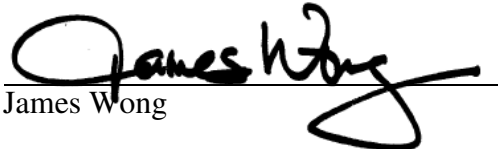
6 10. It is Armory's policy to charge its clients in all areas of practice for all other
7 expenses incurred in connection with the client's case. The expenses charged to clients include,
8 among other things, mileage reimbursement, parking, tolls, and postage. Armory will charge the
9 Debtor for these expenses in a manner and at rates consistent with charges made generally to
10 Armory's other clients.

11 11. None of the advisors comprising or employed by Armory is related to any judge of
12 the United States Bankruptcy Court for the Central District of California, the United States
13 Trustee, or to any person employed in the Office of the United States Trustee.

14 12. To the best of my knowledge, none of the advisors comprising or employed by
15 Armory is related to any judge of the United States Bankruptcy Court for the Central District of
16 California, the United States Trustee, or to any person employed in the Office of the United States
17 Trustee.

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19 I declare under penalty of perjury under the laws of the United States of America that the
20 foregoing is true and correct.

21 EXECUTED December 3, 2025, at Irvine, California.

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23 
24 James Wong
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James Wong

3943 Irvine Blvd., #253, Irvine, CA 92602

(714) 222-5552 phone

jwong@armoryconsulting.com

www.armoryconsulting.com

Summary of Qualifications

James is the founding principal of Armory Consulting Co., which provides corporate restructuring and related professional services. He has over 25 years of financial advisory and turnaround management experience, including crisis management, organizational redesign, debtor, and creditor advisory, trustee, receiverships, expert witness, and forensic accounting. James has provided court testimony via in-person, video, deposition, and declaration on numerous occasions across most in-court clients.

He has represented numerous debtors, unsecured creditors committees, and sponsors of capital in special situations. He has been appointed as a plan agent or plan trustee, board member, and advisor in various bankruptcy, assignment for benefit of creditors, and distressed-situation matters. His related experiences include start-up company business plan development, financial forecasting, valuations, and investment banking.

James has represented numerous plaintiffs in PAGA-related class action matters to assess ability-to-pay.

He has been appointed as interim Chief Restructuring Officer, CEO, CFO, Receiver, and Assignee of a variety of companies in a multitude of industries.

Selected Industry/ Category Experience

Agriculture	Distribution	Manufacturing	Retail, Brick & Mortar
Aerospace	Food/ Beverage	Media/ Entertainment	Retail, Online
Automotive	Gaming/ Hospitality	Not-For-Profit	Start-Ups/ Technology
Boating	Healthcare/ Fitness	Real Estate	Toy
Cannabis	Import/ Export	Restaurant	Transportation
Construction	Individuals	Solar	Trucking

Prior Employment

Grant Thornton- Restructuring Services, Director

XRoads Solutions Group, Director

KPMG- Corporate Recovery, Manager

Merrill Lynch

Education

Stanford University, Graduate School of Business, M.S.

UCLA, B.A.

Presentations/ Panels/ Awards

Expert Webcast, Panelist – “Essential Personal, Corporate and Valuation Planning for Business Owners During the Global Crisis,” March 2020

ABI, Deal of the Year Award- Asset Sale, Honorable Mention, Playhut’s Sale to Basic Fun, 2018

Bankruptcy Finance for Lawyers, Wage Justice Center, February 2018

Small Enough to Fail Bankruptcy Blog – “What 2017 May Bring for the Restructuring Community”, February 2017

Bank Webinar – “Fishy Business- Reflections on Detecting Potential Indicators of Mismanagement, Accounting Irregularities and other Borrower Misconduct,” May 2014

Special Assets Management Association – “Retaining Bankruptcy Professionals,” May 2010

American Trucking Association – “Trucking Industry: Survival Mode,” October 2009

Grant Thornton Symposium for Not-For-Profit Executives – “Board Governance and Survival Strategies in Today’s Turbulent Times,” March 2009

Interviews/ Media Mentions

James has been quoted, referenced or authored in a variety of mainstream and trade publications for his various casework, including the following: *Wall Street Journal*; *Daily Bankruptcy Review*; *Bloomberg*; *Turnaround Management Association*; *LA Times*; *LA Business Journal*; *Orange County Register*; *Orange County Business Journal*; *Reuters*; *Speedboat Magazine*; *Trailer Body Builders*; *Autotransporte (Mexico)*; *Undercurrent News*; *Intrafish News*; *Apparel News*; *Fashion Week Daily*; *PR Newswire*, *The Hollywood Reporter*, and *Variety*, among others.

Professional Memberships/ Certifications

National Association of Federal Equity Receivers

American Bankruptcy Institute

Turnaround Management Association

Certified Turnaround Professional (2020)

Community Involvement

USC, Viterbi School of Engineering, ISE 460, *Guest Lecturer*, 2017-2018

Cal State University, Dominguez Hills, Entrepreneurship Institute, *Guest Lecturer*, 2018

Concordia University, Teen Entrepreneurship Academy, *Mentor Volunteer*, 2017

Stanford University, Orange County Chapter, *Advisory Board member*, 2010 - 2012

Clean Tech Open, *Business Plan Mentor and Advisor*, 2010-2011

Other

Can operate forklifts, skid steers, and excavators, and tow heavy equipment.

James Wong			
Addendum- Selected Representative Matters			
Client Name	Case # or Client Type	Industry/ Sector	Role(s) [1]
Siella Medical	25-12139 MH (SubV)	Healthcare, medical devices	Financial Advisor
Best Cheer Stone	25-11344 SC (SubV)	Construction	Financial Advisor
Fiberco	25-10912 SY (SubV)	Construction	Financial Advisor
Yukon	25-10880 BR	Real estate	Financial Advisor
Project Malta	Dissolution	Gaming	Fiduciary
United Fiber	24-16470 SY	Construction	UCC's FA
Professional Parts Group	ABC	Transportation, auto parts	Assignee
Project Winery	Restructure/Operate	Food & bev, winery	CRO
Project Trucking	Lender/ Advisory	Transportation	Financial Advisor
Ms. Burke	24-14882 BB (SubV)	Individual (furniture)	Financial Advisor
Sunmeadows	24-11012 TA	Real estate, residential	Financial Advisor
Modus Systems	24-10655 SC	Commercial restroom technology	CRO
Heycart, Inc.	24-10483 TA	Kitchenware, online retailer	Financial Advisor
Victory Products	24-10111 TA (SubV)	Apparel, wholesale	Financial Advisor
Mr. Chavez	24-10030 SC (SubV)	Individual (family litigation)	Financial Advisor
B&B 4365 Ohio St., LLC	23-03488 MM	Real estate, condominiums	CRO
Ben Nye Co.	24-11857 DS (SubV)	Beauty & wellness, cosmetics	Financial Advisor
Mr. Casden	23-16904 BR	Individual	Financial Advisor
Twenty Fifty, LLC	23-11778 SC	Real estate, office bldg.	Financial Advisor
Hart Co.	23-11937 SC (SubV)	Healthcare, medical software	Financial Advisor
Grocer	Refinance/ Restructure	Retail, grocery chain	Management Consultant
Pilot Auto	Refinance/ Restructure	Transportation, auto parts	Management Consultant
Tru Grit	22-14320 ABL	Fitness, gym equipment	CRO
Fanjoy	23-57565 PWB	Retail, online influencer	Receiver
Fragrant Jewels	ABC	Beauty & wellness, candles	Assignee
Pureform Global	ABC	Cannabis	Assignee
D2D Imports/ Virgin Scent	ABC	Beauty & wellness, PPE	Assignee
Palms Golf Club	23-12125 RB	Golf club	Financial Advisor
HCI	ABC	Construction, telecom	Assignee
CircleUp	Business Consulting	Retail, various	Management Consultant
Laundry Los Angeles	ABC	Commercial laundry	Assignee
Project Motion	Business Consulting	Fitness center chain	Management Consultant
Harvest King Trading	ABC	Seafood distributor/ importer	Assignee's FA
Better 4 You Breakfast	22-10994 BB	Food & bev, school meals	CRO
Project Microwave	Business Consulting	Tech.- border surveillance	Financial Advisor
Technical Marketing Assoc.	M&A	Wholesale footwear	Management Consultant

[1] All roles represent the Debtor/ company/ individual, unless otherwise noted. CRO = Chief Restructuring Officer.
FA = financial advisor. UCC = Unsecured Creditors Committee

James Wong			
Addendum- Selected Representative Matters			
Client Name	Case # or Client Type	Industry/ Sector	Role(s) [1]
Figueroa Mountain Brewing	20-11208 MB	Food & bev, brewery	CRO
J.H. Bryant, Jr. Inc.	21-12463 ER (SubV)	Construction, retail	Financial Advisor
Mr. Butler	21-10458 BR (SubV)	Individual (printing)	Financial Advisor
Verano Recovery	21-14127 BB (SubV)	Land developer	Financial Advisor
Horizon Communications	22-10260 ES	Telecom cabling distributor	Financial Advisor
Acceler8 Real Estate Group	22-00165 CS	Real estate	Financial Advisor
Coto Invest., dba O'Cairns	20-11239 DS	Hotel	Financial Advisor
Jaguar Distribution	20-11358 MB	Independent film distributor	FA/CRO
On Target	ABC	Construction, telecom	Assignee's FA
Mr. Kamell	20-10269 TA	Individual (lawyer)	Financial Advisor
Upgrade Labs	20-15422 BB (SubV)	Fitness, lifestyle	Financial Advisor
Quality Reimbursement Svcs	19-20918 WB	Healthcare, litigation services	Financial Advisor
John B. Rudy Co.	Refinance/ Restructure	Telecom cabling distributor	Financial Advisor
Playhut	18-15972 WB	Children's toy distributor	FA/CRO
Ruby's Franchise Systems	18-13324 CB	Restaurant chain	Financial Advisor
Project Lithography	18-11454 SK	Commercial printing	Financial Advisor
Avery Land Group	16-14995 AL	Land developer	CRO
Triumph Group	Business Consulting	Aerospace parts supplier	Management Consultant
Project Emaciation	Business Consulting	Real estate, office bldg/ moving	Management Consultant
Pac Anchor	17-18213 ER	Transportation, trucking	UCC's FA
Sof'ella Foods	Business Consulting	Food & bev	Management Consultant
Goodwill, SOLAC	Business Consulting	Retail, thrift stores, 501c3	Interim CFO services
Pacific 9 Transportation	16-11202 MW	Transportation, trucking	UCC's FA
Quantum Fuel Systems	16-11202 MW	Transportation, CNG	Debtor's FA
Kitson	ABC	Retail, apparel	CRO/CFO
Nuquest International	15-16017 CB	Effectuate Chapter 7 liquidation	CRO
AVT	15-14464 MW	Retail, vending machines	UCC's FA
Project Red Herring	Refinance/ Restructure	Seafood distributor/ importer	Management Consultant
Ennis Adversary Proceedings	13-01108	Real estate developer	Expert Witness
Project Negrete	Business Consulting	Construction	Financial Advisor
Royal Dining Catering	14-11024 VK	Food & bev, school meals	CRO
Project Art Framing	Business Consulting	Wholesale art & framing	Management Consultant
Martifer Solar USA	14-10355 AL	Commercial solar engineering	Financial Advisor
Mirage Bottling	12-35770 ER	Water bottling	CRO
Dr. Rodriguez, DDS	13-02156 MM	Healthcare, dental practice	Financial Advisor
Genus Home Care	12-30788 MJ	Healthcare, home health	Chapter 11 Trustee's FA

[1] All roles represent the Debtor/ company/ individual, unless otherwise noted. CRO = Chief Restructuring Officer.
FA = financial advisor. UCC = Unsecured Creditors Committee

James Wong			
Addendum- Selected Representative Matters			
Client Name	Case # or Client Type	Industry/ Sector	Role(s) [1]
Yihe	13-6278 FFM	Seafood distributor/ importer	Receiver
Global Vision	Business Consulting	Food & bev	Management Consultant
Bottled Water Media	12-24815 WJ	Water bottling	CFO
Project Maya	Business Consulting	Movie theater chain	Board Member
Project SAT	Business Consulting	College preparation tutoring	Management Consultant
The Bergman Companies	Business Consulting	Construction, GC	Management Consultant
Bluescape	13-00313 CL	Individual (meteorology)	Financial Advisor
TL Fabrications, LP	11-61549 BB	Construction/ fabrications sub	Financial Advisor
Bethel & Corinthian	11-11180 GM	Healthcare, nursing homes	UCC's FA
Dr. Rosen	09-34595 SB	Individual (healthcare)	UCC's FA
Mr. Catlin	09-43616 C	Individual (real estate)	UCC's FA
Pressure Sentinel	Start-Up	Transportation, start-up	Management Consultant
Eliminator Custom Boats	14-19226/ 10-35393 DS	Transportation, speedboat mfg	UCC's FA. Debtor's CEO.
Mssrs. Reynen & Bardis	08-25145/ 08-34878	Individuals (home builder/ land)	UCC's FA
Cupertino Square Mall, LLC	08-54897	Real estate, 1.2MM sq ft mall	Financial Advisor
Pomare, aka Hilo Hattie	08-01448	Retail, gen merch/ apparel	Financial Advisor
Project Evergreen	N/A	Retail, gaming	Receiver's FA (Canada)
Project Blow Mold	N/A	Water bottling	Receiver
Ms. Fu	09-22699 TA	Individual (furniture wholesaler)	Financial Advisor
Project Mills	M&A	Transportation, auto parts	Management Consultant
Project SoCool	Start-Up	Transportation, start-up	Management Consultant
Fresh Choice	04-54318 ASW	Restaurant chain	Financial Advisor
Winn-Dixie	05-11063	Retail, grocery chain	Financial Advisor
Project Charleston	Refinance/ Restructure	Aquarium, 501c3	Financial Advisor
Transit Group	01-12820 KSJ	Transportation, trucking	UCC's FA
Daewoo Motor America	02-24411 SB	Transportation, auto importer	Financial Advisor
Aladdin	01-20141	Hotel, gaming	Financial Advisor
CIMM'S (Burger King)	01-32272 ES	Restaurant chain franchisee	UCC's FA
Fruehauf Trailer (FdM subsid.)	96-0163	Transportation, trucking	General Manager
Comprehensive Care Corp.	Reorg/ Restructure	Healthcare, hospitals	Management
Private Equity Fund	Investment Advisory	Municipality (County of Orange)	Financial Analyst
Greyhound Lines	Refinance/ Restructure	Transportation, bus	Financial Analyst

[1] All roles represent the Debtor/ company/ individual, unless otherwise noted. CRO = Chief Restructuring Officer.
FA = financial advisor. UCC = Unsecured Creditors Committee

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
505 N. Tustin Ave., Suite 282, Santa Ana, CA 92705

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF OPPORTUNITY TO REQUEST A HEARING ON MOTION; DEBTOR AND DEBTOR-IN-POSSESSION'S APPLICATION TO EMPLOY ARMORY CONSULTING CO. AS FINANCIAL ADVISOR AND DECLARATION OF JAMES WONG IN SUPPORT THEREOF** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **12/10/2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Steven T Gubner** sgubner@bg.law, ecf@bg.law
- **Ron Maroko** ron.maroko@usdoj.gov
- **Robert S McWhorter** rmcwhorter@buchalter.com, asmith@buchalter.com; dpowers@buchalter.com
- **Allan D Sarver** ADS@asarverlaw.com
- **United States Trustee (LA)** ustpreion16.la.ecf@usdoj.gov

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

12/10/2025
Date

Misty Perry Isaacson
Printed Name

/s/ Misty Perry Isaacson
Signature

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

IN RE:

LORDON ENTERPRISES, INC.

CASE NO: 2:25-bk-19832-BR

**DECLARATION OF MAILING
CERTIFICATE OF SERVICE**

Chapter: 11

On 12/10/2025, I did cause a copy of the following documents, described below,

NOTICE OF OPPORTUNITY TO REQUEST A HEARING ON MOTION

DEBTOR AND DEBTOR-INPOSSESSION'S APPLICATION TO EMPLOY ARMORY CONSULTING CO. AS
FINANCIAL ADVISOR AND DECLARATION OF JAMES WONG IN SUPPORT THEREOF

to be served for delivery by the United States Postal Service, via First Class United States Mail, postage prepaid, with sufficient postage thereon to the parties listed on the mailing list exhibit, a copy of which is attached hereto and incorporated as if fully set forth herein.

I caused these documents to be served by utilizing the services of BK Attorney Services, LLC d/b/a certificateofservice.com, an Approved Bankruptcy Notice Provider authorized by the United States Courts Administrative Office, pursuant to Fed.R.Bankr.P. 9001(9) and 2002(g)(4). A copy of the declaration of service is attached hereto and incorporated as if fully set forth herein.

Parties who are participants in the Courts Electronic Noticing System ("NEF"), if any, were denoted as having been served electronically with the documents described herein per the ECF/PACER system.

DATED: 12/10/2025

/s/ Misty Perry Isaacson

Misty Perry Isaacson 193204

Attorney for Debtor

MPI LAW, P.C.; Of Counsel Salvato Boufadel, LLP

505 N. Tustin Ave., Suite 282

Santa Ana, CA 92705

213-484-8400

misty@salvatoboufadel.com

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

IN RE:
LORDON ENTERPRISES, INC.

CASE NO: 2:25-bk-19832-BR

**CERTIFICATE OF SERVICE
DECLARATION OF MAILING**

Chapter: 11

On 12/10/2025, a copy of the following documents, described below,

NOTICE OF OPPORTUNITY TO REQUEST A HEARING ON MOTION

DEBTOR AND DEBTOR-INPOSSESSION'S APPLICATION TO EMPLOY ARMORY CONSULTING CO. AS
FINANCIAL ADVISOR AND DECLARATION OF JAMES WONG IN SUPPORT THEREOF

were deposited for delivery by the United States Postal Service, via First Class United States Mail, postage prepaid, with sufficient postage thereon to the parties listed on the mailing list exhibit, a copy of which is attached hereto and incorporated as if fully set forth herein.

The undersigned does hereby declare under penalty of perjury of the laws of the United States that I have served the above referenced document(s) on the mailing list attached hereto in the manner shown and prepared the Declaration of Certificate of Service and that it is true and correct to the best of my knowledge, information, and belief.

DATED: 12/10/2025



Miles Wood
BK Attorney Services, LLC
d/b/a certificateofservice.com, for
Misty Perry Isaacson
MPI LAW, P.C.; Of Counsel Salvato Boufadel, LLP
505 N. Tustin Ave., Suite 282
Santa Ana, CA 92705

CASE INFO

LABEL MATRIX FOR LOCAL NOTICING
0973-2
CASE 2:25-BK-19832-BR
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES
TUE NOV 18 09:53:20 PST 2025

ALEX TRONCOSO
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