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8 505 N. Tustin Avenue, Suite 282  
9 Santa Ana, California 92705  
10 Telephone: (213) 484-8400

11 Proposed General Counsel for  
12 Debtor and Debtor-in-Possession  
13 LONDON ENTERPRISES, INC.

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**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**LOS ANGELES DIVISION**

In re

LONDON ENTERPRISES, INC.

Debtor and  
Debtor-in-Possession.

Case No. 2:25-bk-19832-BR

Chapter 11

**DEBTOR AND DEBTOR-IN-  
POSSESSION'S APPLICATION TO  
EMPLOY ARMORY CONSULTING CO.  
AS FINANCIAL ADVISOR AND  
DECLARATION OF JAMES WONG IN  
SUPPORT THEREOF**

[Local Bankruptcy Rule 2014-1(b)]

[No hearing required, unless an objection is  
timely filed with the court and served upon the  
applicant.]

**TO THE HONORABLE BARRY RUSSELL, UNITED STATES BANKRUPTCY  
JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, CREDITORS AND TO  
ALL PARTIES IN INTEREST:**

Lordon Enterprises, Inc., Debtor and Debtor-in-Possession herein (the “Debtor”), applies  
to this Court for an order authorizing the employment of Armory Consulting Co. (the “Armory”),  
as Debtor’s financial advisor, effective as of December 3, 2025, pursuant to the provisions of  
11 U.S.C. Section 327 and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure. This

1 Application is made and based upon the within points and authorities, the declaration of James  
2 Wong (“Wong Declaration”) and upon any additional evidence, both oral and documentary, that  
3 may be presented to the Court at or before the hearing on this Application, should any be held.  
4 The Debtor respectfully represents as follows:

- 5 1. The Debtor filed its Voluntary Petition under Chapter 11 of Title 11 of the United  
6 States Code on November 3, 2025, in the Central District of California, Los Angeles Division.
- 7 2. The Applicant is the Debtor and Debtor-in-Possession in this Chapter 11 case.
- 8 3. The Debtor desires to employ Armory as his financial advisor effective as of  
December 3, 2025.
- 9 4. Armory will render services to Debtor at Armory’s hourly rates, which may be  
subject to adjustment in the future.

10 11 **Qualifications of Armory**

12 13 5. Armory is a financial advisory firm located in Irvine, California, which provides  
14 financial restructuring, insolvency, and corporate reorganization services, and is well qualified to  
15 represent Debtor in proceedings of this nature.

16 6. Armory’s principal responsible for rendering services to the Debtor is James Wong.  
17 A statement of his qualifications is attached to the Wong Declaration as **Exhibit “A”** and is  
18 incorporated herein by this reference. He may be assisted by other professionals at Armory, as  
19 necessary. The professionals who comprise Armory have a thorough understanding of the  
20 restructuring process and have substantial experience advising constituents in Chapter 11,  
21 including debtors, shareholders, lenders, and creditor committees.

22 **Services to be Rendered**

23 7. Subject to further order of this Court, Armory is expected to provide the following  
24 services which will not overlap, or in any manner, duplicate any services rendered by Debtor’s  
25 counsel:

- 26 a. Provide strategic financial guidance to prepare and assist the Company  
27 through its bankruptcy;
- 28 b. Manage reporting requirements pertaining to the Bankruptcy Court and the

1 U.S. Trustee's office, including (as applicable) Schedules and Statement of  
2 Financial Affairs, monthly operating reports, 7-Day Package, and cash flow  
3 projections;

4 c. Manage preparation of periodic cash flow forecasts (i.e., 13 weeks or  
5 similar), long term financial projections, and variance analysis, as needed;

6 d. Assist with negotiating and serving as a liaison between the Company and  
7 its creditors or their representatives;

8 e. Assist with the projections in developing a plan of reorganization;

9 f. Prepare the liquidation analysis;

10 g. Assist with preparing a valuation and/or appraisal of the Company's  
11 business and/or assets;

12 h. Evaluate the rejection of any executory contracts and unexpired leases;

13 i. Assist in the evaluation and analysis of avoidance actions and causes of  
14 action;

15 j. Provide testimony, including deposition testimony, before the Bankruptcy  
16 Court on matters within Armory's expertise and consistent with Armory's  
17 scope of services herein;

18 k. Oversee analysis of creditors' claims; and

19 l. Provide additional services as may be mutually agreed upon in writing  
20 between Company and Armory.

21 **No Adverse Interest and Disclosure of Connections**

22 8. Prior to being retained by the Debtor, Armory submitted the names of the Debtor's  
23 Creditors, Members and Officers for review in Armory's conflict database system.

24 9. Armory maintains and systematically updates its conflict check system in the  
25 regular course of business, and it is the regular practice of Armory to make and maintain these  
26 records. Based on a review of the conflict check results of the submitted list Creditors, Members,  
27 and Officers Armory does not hold or represent any interest adverse to the creditors herein or the  
28 bankruptcy estate, and Armory is a "disinterested person" as that term is defined in § 101(14) of

1 the Bankruptcy Code. Also, to the best of Mr. Wong's knowledge, Armory has no prior  
2 connection with the Debtor, any creditors of the Debtor or its estate, or any other party in interest  
3 in this case, or their respective attorneys or accountants, the United States Trustee or any person  
4 employed by the United States Trustee. Moreover,

- 5 • Armory has not received any lien or other interest in property of the Debtor or of a  
6 third party to secure payment of Armory's fees or expenses incurred in this case.
- 7 • Armory is not a creditor, an equity security holder, or an insider of the Debtor.
- 8 • Armory does not have any previous connection with any insider of the Debtor or  
9 any insider of an insider of the Debtor.
- 10 • Armory is not and was not an investment banker for any outstanding security of the  
11 Debtor. Armory has not been within three years before the Petition Date an  
12 investment banker for a security of the Debtor, or an attorney for such an  
13 investment banker in connection with the offer, sale, or issuance of any security of  
14 the Debtor.
- 15 • Neither Armory nor any member of Armory is, nor was, within two years before  
16 the Petition Date, a director, officer, or employee of the Debtor or of any  
17 investment banker for any security of the Debtor.
- 18 • As set forth in the annexed Wong Declaration, to the best of Mr. Wong's  
19 knowledge, Armory does not hold or represent any interest adverse to the interest  
20 of the Debtor's estate, or of any class of creditors or equity security holders, by  
21 reason of any direct or indirect relationship to, connection with, or interest in, the  
22 Debtor or an investment banker for any security of the Debtor, or for any other  
23 reason.

24 The Debtor submits that its proposed employment of Armory is in the best interests of the  
25 Debtor's estate.

26 **Professional Compensation**

27 10. Subject to Court approval in accordance with §330(a) of the Bankruptcy Code and  
28 any applicable orders of this Court, compensation will be payable to Armory on an hourly basis,

1 plus reimbursement of actual, necessary expenses and other charges incurred by Armory. As set  
2 forth above, James Wong will be the professional at Armory primarily responsible for providing  
3 financial advisory services to the Debtor; he will be assisted by other professionals at Armory, as  
4 necessary. Mr. Wong's normal billing rate is \$625.00 per hour for insolvency and related  
5 advisory services. To the extent any of Armory's staff are needed to render services for matters,  
6 their rates are \$475.00 to \$575.00 per hour.

7 11. The Debtor desires to employ Armory with reasonable fees to be determined by the  
8 Court. No compensation will be paid to Armory except as ordered by the Court pursuant to any  
9 approved interim compensation procedures or upon application to, and approval by, the Court  
10 after notice and a hearing. Armory has not received any retainers from the Debtor.

11 12. Armory maintains time sheets and billing records in connection with its  
12 representation of the Debtor.

13 13. The hourly rates set forth above are Armory's standard hourly rates for work of this  
14 nature. These rates are set at a level designed to fairly compensate Armory for the work of its  
15 members and to cover fixed and routine overhead expenses. It is Armory's policy to charge its  
16 clients in all areas of practice for all other expenses incurred in connection with the client's case.  
17 The expenses charged to clients include, among other things, mileage reimbursement, parking,  
18 tolls, and postage. Armory will charge the Debtor for these expenses in a manner and at rates  
19 consistent with charges made to Armory's other clients.

20 14. It is contemplated that Armory will seek interim compensation during the case, and  
21 final compensation at the conclusion of the case, as permitted by §§ 330 and 331 of the  
22 Bankruptcy Code and Bankruptcy Rule 2016. Armory understands that its compensation in this  
23 case is subject to the prior approval of the Court, after notice and a hearing, in accordance with §§  
24 328(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and the United States  
25 Trustee Guidelines. There is no agreement between Armory and any other entity for the sharing of  
26 compensation received or to be received for services rendered in connection with the case, except  
27 among the members of Armory.

28 15. Armory intends to apply to this Court for compensation in conformity with

1 Bankruptcy Code §§ 330 and 331 and understands that its compensation will be subject to the  
2 approval of the Court.

3 16. To the best of Debtor's knowledge, and based upon the Wong Declaration, neither  
4 Armory nor any of the advisors comprising or employed by it, have any connection with the  
5 United States Trustee, or any person employed in the office of the United States Trustee, Debtor,  
6 Debtor's accountant, Debtor's creditors, any other party in interest, or its respective attorneys or  
7 accountants.

8 17. Armory is a disinterested person within the meaning of 11 U.S.C. § 101(14).  
9 Furthermore, Armory does not have an interest adverse to Debtor's estate in accordance with 11  
10 U.S.C. §327.

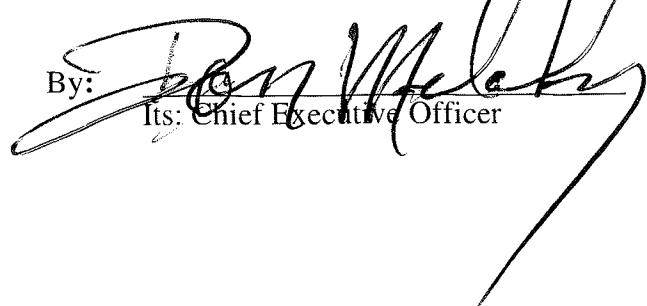
11 18. None of the advisors comprising or employed by Armory is related to any judge of  
12 the United States Bankruptcy Court for the Central District of California, the United States  
13 Trustee, or to any person employed in the Office of the United States Trustee.

14 **WHEREFORE**, Debtor prays that the Court enter its Order as follows:

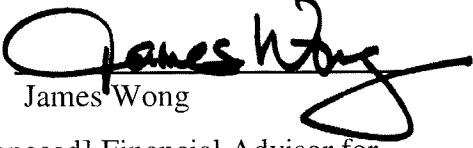
15 Authorizing Debtor, based upon the foregoing and pursuant to 11 U.S.C. §327 and Rule  
16 2014(a) of the Federal Rules of Bankruptcy Procedure, to employ Armory as his financial advisor  
17 effective as of the Petition Date, with compensation to be in accordance with the terms set forth  
18 herein; and

19 Granting such other and further relief as the Court deems just and appropriate.

20 **Donald Melching**

21  
22 By:   
23 Its: Chief Executive Officer  
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1 Respectfully presented by:  
2 **ARMORY CONSULTING CO.**

3  
4 By:   
5 James Wong

6 [Proposed] Financial Advisor for  
7 Debtor and Debtor-in-Possession

8 Submitted by:  
9 **SALVATO BOUFADEL LLP**

10 By: /s/ Misty Perry Isaacson

11 Gregory M. Salvato

12 Joseph Boufadel

13 Misty Perry Isaacson

14 Proposed Attorneys for  
15 Debtor and Debtor-in-Possession

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## **DECLARATION OF JAMES WONG**

I, James Wong, declare and state:

1. I am the principal of Armory Consulting Co. ("Armory") and am authorized to and make this declaration on behalf of Armory.<sup>1</sup> I make this declaration in support of the Application for an order authorizing the Debtor to employ Armory as his financial advisor, effective as of December 3, 2025. I have personal knowledge of the facts stated herein, and if called upon to testify to such facts, I could and would testify competently thereto.

8        2.      Armory is a corporate turnaround and management consulting firm that provides  
9 financial restructuring, operational turnaround, secured and unsecured creditor advisory, and  
10 investigative accounting services. Armory is comprised of financial advisors who specialize in  
11 insolvency, bankruptcy and corporate reorganization and is well qualified to represent Debtor in  
12 proceedings of this nature.

13       3. I will be the professional at Armory primarily responsible for providing financial  
14 advisory services to the Debtor and will be assisted by other professionals at Armory, as necessary.  
15 A copy of my resume is attached hereto as Exhibit "A" and is incorporated herein by this  
16 reference. My standard billing rate is \$625.00 per hour for insolvency and related advisory  
17 services. To the extent any of Armory's staff are needed to render services, their rates shall be  
18 \$475.00 to \$575.00 per hour.

19       4. Debtor requires the services of Armory to render the following types of professional  
20 services, which will not overlap, or in any manner, duplicate any services rendered by Debtor's  
21 counsel:

- a. Provide strategic financial guidance to prepare and assist the Company through its bankruptcy;
- b. Manage reporting requirements pertaining to the Bankruptcy Court and the U.S. Trustee's office, including (as applicable) Schedules and Statement of Financial Affairs, monthly operating reports, 7-Day Package, and cash flow projections;
- c. Manage preparation of periodic cash flow forecasts (i.e., 13 weeks or similar), long

<sup>28</sup> <sup>1</sup> Capitalized terms not defined herein shall have the meaning set forth in the Application.

1 term financial projections, and variance analysis, as needed;

2 d. Assist with negotiating and serving as a liaison between the Company and its

3 creditors or their representatives;

4 e. Assist with the projections in developing a plan of reorganization;

5 f. Prepare the liquidation analysis;

6 g. Assist with preparing a valuation and/or appraisal of the Company's business

7 and/or assets;

8 h. Evaluate the rejection of any executory contracts and unexpired leases;

9 i. Assist in the evaluation and analysis of avoidance actions and causes of action;

10 j. Provide testimony, including deposition testimony, before the Bankruptcy Court on

11 matters within Armory's expertise and consistent with Armory's scope of services

12 herein;

13 k. Oversee analysis of creditors' claims; and

14 l. Provide additional services as may be mutually agreed upon in writing between

15 Company and Armory.

16 5. Armory intends to apply to this Court for compensation in conformity with

17 Bankruptcy Code §§ 330 and 331 and understands that its compensation will be subject to the

18 approval of the Court.

19 6. Armory has not received any retainers from the Debtor.

20 7. To the best of Debtor's knowledge, neither Armory nor any of the advisors

21 comprising or employed by it, have any connection with the United States Trustee, or any person

22 employed in the office of the United States Trustee, Debtor, Debtor's accountant, Debtor's

23 creditors, any other party in interest, or its respective attorneys or accountants.

24 8. Armory is a disinterested person within the meaning of 11 U.S.C. § 101(14).

25 Furthermore, Armory does not have an interest adverse to Debtor's estate in accordance with 11

26 U.S.C. §327.

27 9. At the conclusion of this case, Armory will file an appropriate application seeking

28 final allowance of all fees and costs, regardless of whether interim compensation has been paid to

1 Armory. Upon allowance of such fees and costs, the Debtor will pay to Armory the difference  
2 between the amounts allowed to Armory and any interim compensation paid to Armory. I  
3 understand and agree that, if aggregate interim payments made to Armory exceed the amount that  
4 is ultimately allowed to Armory, Armory will be required to, and will, promptly repay to the  
5 Debtor such difference.

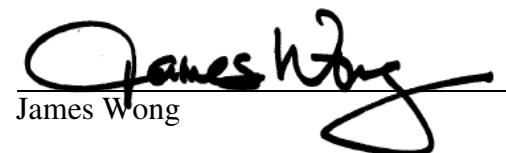
6 10. It is Armory's policy to charge its clients in all areas of practice for all other  
7 expenses incurred in connection with the client's case. The expenses charged to clients include,  
8 among other things, mileage reimbursement, parking, tolls, and postage. Armory will charge the  
9 Debtor for these expenses in a manner and at rates consistent with charges made generally to  
10 Armory's other clients.

11 11. None of the advisors comprising or employed by Armory is related to any judge of  
12 the United States Bankruptcy Court for the Central District of California, the United States  
13 Trustee, or to any person employed in the Office of the United States Trustee.

14 12. To the best of my knowledge, none of the advisors comprising or employed by  
15 Armory is related to any judge of the United States Bankruptcy Court for the Central District of  
16 California, the United States Trustee, or to any person employed in the Office of the United States  
17 Trustee.

18  
19 I declare under penalty of perjury under the laws of the United States of America that the  
20 foregoing is true and correct.

21 EXECUTED December 3, 2025, at Irvine, California.  
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23   
24 James Wong  
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## James Wong

3943 Irvine Blvd., #253, Irvine, CA 92602

(714) 222-5552 phone

[jwong@armoryconsulting.com](mailto:jwong@armoryconsulting.com)

[www.armoryconsulting.com](http://www.armoryconsulting.com)

### Summary of Qualifications

James is the founding principal of Armory Consulting Co., which provides corporate restructuring and related professional services. He has over 25 years of financial advisory and turnaround management experience, including crisis management, organizational redesign, debtor, and creditor advisory, trustee, receiverships, expert witness, and forensic accounting. James has provided court testimony via in-person, video, deposition, and declaration on numerous occasions across most in-court clients.

He has represented numerous debtors, unsecured creditors committees, and sponsors of capital in special situations. He has been appointed as a plan agent or plan trustee, board member, and advisor in various bankruptcy, assignment for benefit of creditors, and distressed-situation matters. His related experiences include start-up company business plan development, financial forecasting, valuations, and investment banking.

James has represented numerous plaintiffs in PAGA-related class action matters to assess ability-to-pay.

He has been appointed as interim Chief Restructuring Officer, CEO, CFO, Receiver, and Assignee of a variety of companies in a multitude of industries.

### Selected Industry/ Category Experience

Agriculture	Distribution	Manufacturing	Retail, Brick & Mortar
Aerospace	Food/ Beverage	Media/ Entertainment	Retail, Online
Automotive	Gaming/ Hospitality	Not-For-Profit	Start-Ups/ Technology
Boating	Healthcare/ Fitness	Real Estate	Toy
Cannabis	Import/ Export	Restaurant	Transportation
Construction	Individuals	Solar	Trucking

### Prior Employment

Grant Thornton- Restructuring Services, Director

XRoads Solutions Group, Director

KPMG- Corporate Recovery, Manager

Merrill Lynch

### Education

Stanford University, Graduate School of Business, M.S.

UCLA, B.A.

### **Presentations/ Panels/ Awards**

*Expert Webcast*, Panelist – “Essential Personal, Corporate and Valuation Planning for Business Owners During the Global Crisis,” March 2020

*ABI, Deal of the Year Award- Asset Sale, Honorable Mention*, Playhut’s Sale to Basic Fun, 2018

*Bankruptcy Finance for Lawyers*, Wage Justice Center, February 2018

*Small Enough to Fail Bankruptcy Blog* – “What 2017 May Bring for the Restructuring Community”, February 2017

*Bank Webinar* – “Fishy Business- Reflections on Detecting Potential Indicators of Mismanagement, Accounting Irregularities and other Borrower Misconduct,” May 2014

*Special Assets Management Association* – “Retaining Bankruptcy Professionals,” May 2010

*American Trucking Association* – “Trucking Industry: Survival Mode,” October 2009

*Grant Thornton Symposium for Not-For-Profit Executives* – “Board Governance and Survival Strategies in Today’s Turbulent Times,” March 2009

### **Interviews/ Media Mentions**

James has been quoted, referenced or authored in a variety of mainstream and trade publications for his various casework, including the following: *Wall Street Journal*; *Daily Bankruptcy Review*; *Bloomberg*; *Turnaround Management Association*; *LA Times*; *LA Business Journal*; *Orange County Register*; *Orange County Business Journal*; *Reuters*; *Speedboat Magazine*; *Trailer Body Builders*; *Autotransporte (Mexico)*; *Undercurrent News*; *Intrafish News*; *Apparel News*; *Fashion Week Daily*; *PR Newswire*, *The Hollywood Reporter*, and *Variety*, among others.

### **Professional Memberships/ Certifications**

National Association of Federal Equity Receivers

American Bankruptcy Institute

Turnaround Management Association

Certified Turnaround Professional (2020)

### **Community Involvement**

USC, Viterbi School of Engineering, ISE 460, *Guest Lecturer*, 2017-2018

Cal State University, Dominguez Hills, Entrepreneurship Institute, *Guest Lecturer*, 2018

Concordia University, Teen Entrepreneurship Academy, *Mentor Volunteer*, 2017

Stanford University, Orange County Chapter, *Advisory Board member*, 2010 - 2012

Clean Tech Open, *Business Plan Mentor and Advisor*, 2010-2011

### **Other**

Can operate forklifts, skid steers, and excavators, and tow heavy equipment.

James Wong			
<b>Addendum- Selected Representative Matters</b>			
Client Name	Case # or Client Type	Industry/ Sector	Role(s) [1]
Siella Medical	25-12139 MH (SubV)	Healthcare, medical devices	Financial Advisor
Best Cheer Stone	25-11344 SC (SubV)	Construction	Financial Advisor
Fiberco	25-10912 SY (SubV)	Construction	Financial Advisor
Yukon	25-10880 BR	Real estate	Financial Advisor
Project Malta	Dissolution	Gaming	Fiduciary
United Fiber	24-16470 SY	Construction	UCC's FA
Professional Parts Group	ABC	Transportation, auto parts	Assignee
Project Winery	Restructure/Operate	Food & bev, winery	CRO
Project Trucking	Lender/ Advisory	Transportation	Financial Advisor
Ms. Burke	24-14882 BB (SubV)	Individual (furniture)	Financial Advisor
Sunmeadows	24-11012 TA	Real estate, residential	Financial Advisor
Modus Systems	24-10655 SC	Commercial restroom technology	CRO
Heycart, Inc.	24-10483 TA	Kitchenware, online retailer	Financial Advisor
Victory Products	24-10111 TA (SubV)	Apparel, wholesale	Financial Advisor
Mr. Chavez	24-10030 SC (SubV)	Individual (family litigation)	Financial Advisor
B&B 4365 Ohio St., LLC	23-03488 MM	Real estate, condominiums	CRO
Ben Nye Co.	24-11857 DS (SubV)	Beauty & wellness, cosmetics	Financial Advisor
Mr. Casden	23-16904 BR	Individual	Financial Advisor
Twenty Fifty, LLC	23-11778 SC	Real estate, office bldg.	Financial Advisor
Hart Co.	23-11937 SC (SubV)	Healthcare, medical software	Financial Advisor
Grocer	Refinance/ Restructure	Retail, grocery chain	Management Consultant
Pilot Auto	Refinance/ Restructure	Transportation, auto parts	Management Consultant
Tru Grit	22-14320 ABL	Fitness, gym equipment	CRO
Fanjoy	23-57565 PWB	Retail, online influencer	Receiver
Fragrant Jewels	ABC	Beauty & wellness, candles	Assignee
Pureform Global	ABC	Cannabis	Assignee
D2D Imports/ Virgin Scent	ABC	Beauty & wellness, PPE	Assignee
Palms Golf Club	23-12125 RB	Golf club	Financial Advisor
HCI	ABC	Construction, telecom	Assignee
CircleUp	Business Consulting	Retail, various	Management Consultant
Laundry Los Angeles	ABC	Commercial laundry	Assignee
Project Motion	Business Consulting	Fitness center chain	Management Consultant
Harvest King Trading	ABC	Seafood distributor/ importer	Assignee's FA
Better 4 You Breakfast	22-10994 BB	Food & bev, school meals	CRO
Project Microwave	Business Consulting	Tech.- border surveillance	Financial Advisor
Technical Marketing Assoc.	M&A	Wholesale footwear	Management Consultant

[1] All roles represent the Debtor/ company/ individual, unless otherwise noted. CRO = Chief Restructuring Officer. FA = financial advisor. UCC = Unsecured Creditors Committee

<b>James Wong</b>			
<b>Addendum- Selected Representative Matters</b>			
<b>Client Name</b>	<b>Case # or Client Type</b>	<b>Industry/ Sector</b>	<b>Role(s) [1]</b>
Figueroa Mountain Brewing	20-11208 MB	Food & bev, brewery	CRO
J.H. Bryant, Jr. Inc.	21-12463 ER (SubV)	Construction, retail	Financial Advisor
Mr. Butler	21-10458 BR (SubV)	Individual (printing)	Financial Advisor
Verano Recovery	21-14127 BB (SubV)	Land developer	Financial Advisor
Horizon Communications	22-10260 ES	Telecom cabling distributor	Financial Advisor
Acceler8 Real Estate Group	22-00165 CS	Real estate	Financial Advisor
Coto Invest., dba O'Cairns	20-11239 DS	Hotel	Financial Advisor
Jaguar Distribution	20-11358 MB	Independent film distributor	FA/CRO
On Target	ABC	Construction, telecom	Assignee's FA
Mr. Kamell	20-10269 TA	Individual (lawyer)	Financial Advisor
Upgrade Labs	20-15422 BB (SubV)	Fitness, lifestyle	Financial Advisor
Quality Reimbursement Svcs	19-20918 WB	Healthcare, litigation services	Financial Advisor
John B. Rudy Co.	Refinance/ Restructure	Telecom cabling distributor	Financial Advisor
Playhut	18-15972 WB	Children's toy distributor	FA/CRO
Ruby's Franchise Systems	18-13324 CB	Restaurant chain	Financial Advisor
Project Lithography	18-11454 SK	Commercial printing	Financial Advisor
Avery Land Group	16-14995 AL	Land developer	CRO
Triumph Group	Business Consulting	Aerospace parts supplier	Management Consultant
Project Emaciation	Business Consulting	Real estate, office bldg/ moving	Management Consultant
Pac Anchor	17-18213 ER	Transportation, trucking	UCC's FA
Sof'ella Foods	Business Consulting	Food & bev	Management Consultant
Goodwill, SOLAC	Business Consulting	Retail, thrift stores, 501c3	Interim CFO services
Pacific 9 Transportation	16-11202 MW	Transportation, trucking	UCC's FA
Quantum Fuel Systems	16-11202 MW	Transportation, CNG	Debtor's FA
Kitson	ABC	Retail, apparel	CRO/CFO
Nuquest International	15-16017 CB	Effectuate Chapter 7 liquidation	CRO
AVT	15-14464 MW	Retail, vending machines	UCC's FA
Project Red Herring	Refinance/ Restructure	Seafood distributor/ importer	Management Consultant
Ennis Adversary Proceedings	13-01108	Real estate developer	Expert Witness
Project Negrete	Business Consulting	Construction	Financial Advisor
Royal Dining Catering	14-11024 VK	Food & bev, school meals	CRO
Project Art Framing	Business Consulting	Wholesale art & framing	Management Consultant
Martifer Solar USA	14-10355 AL	Commercial solar engineering	Financial Advisor
Mirage Bottling	12-35770 ER	Water bottling	CRO
Dr. Rodriguez, DDS	13-02156 MM	Healthcare, dental practice	Financial Advisor
Genus Home Care	12-30788 MJ	Healthcare, home health	Chapter 11 Trustee's FA

[1] All roles represent the Debtor/ company/ individual, unless otherwise noted. CRO = Chief Restructuring Officer.  
FA = financial advisor. UCC = Unsecured Creditors Committee

James Wong			
<b>Addendum- Selected Representative Matters</b>			
Client Name	Case # or Client Type	Industry/ Sector	Role(s) [1]
Yihe	13-6278 FFM	Seafood distributor/ importer	Receiver
Global Vision	Business Consulting	Food & bev	Management Consultant
Bottled Water Media	12-24815 WJ	Water bottling	CFO
Project Maya	Business Consulting	Movie theater chain	Board Member
Project SAT	Business Consulting	College preparation tutoring	Management Consultant
The Bergman Companies	Business Consulting	Construction, GC	Management Consultant
Bluescape	13-00313 CL	Individual (meteorology)	Financial Advisor
TL Fabrications, LP	11-61549 BB	Construction/ fabrications sub	Financial Advisor
Bethel & Corinthian	11-11180 GM	Healthcare, nursing homes	UCC's FA
Dr. Rosen	09-34595 SB	Individual (healthcare)	UCC's FA
Mr. Catlin	09-43616 C	Individual (real estate)	UCC's FA
Pressure Sentinel	Start-Up	Transportation, start-up	Management Consultant
Eliminator Custom Boats	14-19226/ 10-35393 DS	Transportation, speedboat mfg	UCC's FA. Debtor's CEO.
Mssrs. Reynen & Bardis	08-25145/ 08-34878	Individuals (home builder/ land)	UCC's FA
Cupertino Square Mall, LLC	08-54897	Real estate, 1.2MM sq ft mall	Financial Advisor
Pomare, aka Hilo Hattie	08-01448	Retail, gen merch/ apparel	Financial Advisor
Project Evergreen	N/A	Retail, gaming	Receiver's FA (Canada)
Project Blow Mold	N/A	Water bottling	Receiver
Ms. Fu	09-22699 TA	Individual (furniture wholesaler)	Financial Advisor
Project Mills	M&A	Transportation, auto parts	Management Consultant
Project SoCool	Start-Up	Transportation, start-up	Management Consultant
Fresh Choice	04-54318 ASW	Restaurant chain	Financial Advisor
Winn-Dixie	05-11063	Retail, grocery chain	Financial Advisor
Project Charleston	Refinance/ Restructure	Aquarium, 501c3	Financial Advisor
Transit Group	01-12820 KSJ	Transportation, trucking	UCC's FA
Daewoo Motor America	02-24411 SB	Transportation, auto importer	Financial Advisor
Aladdin	01-20141	Hotel, gaming	Financial Advisor
CIMM'S (Burger King)	01-32272 ES	Restaurant chain franchisee	UCC's FA
Fruehauf Trailer (FdM subsid.)	96-0163	Transportation, trucking	General Manager
Comprehensive Care Corp.	Reorg/ Restructure	Healthcare, hospitals	Management
Private Equity Fund	Investment Advisory	Municipality (County of Orange)	Financial Analyst
Greyhound Lines	Refinance/ Restructure	Transportation, bus	Financial Analyst

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**505 N. Tustin Ave., Suite 282, Santa Ana, CA 92705**

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF OPPORTUNITY TO REQUEST A HEARING ON MOTION; DEBTOR AND DEBTOR-IN-POSSESSION'S APPLICATION TO EMPLOY ARMORY CONSULTING CO. AS FINANCIAL ADVISOR AND DECLARATION OF JAMES WONG IN SUPPORT THEREOF** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **12/10/2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Steven T Gubner** sgubner@bg.law, ecf@bg.law
- **Ron Maroko** ron.maroko@usdoj.gov
- **Robert S McWhorter** rmcwhorter@buchalter.com, asmith@buchalter.com;dpowers@buchalter.com
- **Allan D Sarver** ADS@asarverlaw.com
- **United States Trustee (LA)** ustpregion16.la.ecf@usdoj.gov

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) \_\_\_\_\_, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

12/10/2025  
Date

Misty Perry Isaacson  
Printed Name

*/s/ Misty Perry Isaacson*  
Signature

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UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
LOS ANGELES DIVISION

IN RE:  
LORDON ENTERPRISES, INC.

CASE NO: 2:25-bk-19832-BR  
**DECLARATION OF MAILING  
CERTIFICATE OF SERVICE**

Chapter: 11

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On 12/10/2025, I did cause a copy of the following documents, described below,

NOTICE OF OPPORTUNITY TO REQUEST A HEARING ON MOTION

DEBTOR AND DEBTOR-INPOSSESSION'S APPLICATION TO EMPLOY ARMORY CONSULTING CO. AS  
FINANCIAL ADVISOR AND DECLARATION OF JAMES WONG IN SUPPORT THEREOF

to be served for delivery by the United States Postal Service, via First Class United States Mail, postage prepaid, with sufficient postage thereon to the parties listed on the mailing list exhibit, a copy of which is attached hereto and incorporated as if fully set forth herein.

I caused these documents to be served by utilizing the services of BK Attorney Services, LLC d/b/a certificateofservice.com, an Approved Bankruptcy Notice Provider authorized by the United States Courts Administrative Office, pursuant to Fed.R.Bankr.P. 9001(9) and 2002(g)(4). A copy of the declaration of service is attached hereto and incorporated as if fully set forth herein.

Parties who are participants in the Courts Electronic Noticing System ("NEF"), if any, were denoted as having been served electronically with the documents described herein per the ECF/PACER system.

DATED: 12/10/2025

/s/ Misty Perry Isaacson  
Misty Perry Isaacson 193204  
Attorney for Debtor  
MPI LAW, P.C.; Of Counsel Salvato Boufadel, LLP  
505 N. Tustin Ave., Suite 282  
Santa Ana, CA 92705  
213-484-8400  
misty@salvatoboufadel.com

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10 UNITED STATES BANKRUPTCY COURT  
11 CENTRAL DISTRICT OF CALIFORNIA  
12 LOS ANGELES DIVISION

13 IN RE:  
14 LORDON ENTERPRISES, INC.

15 CASE NO: 2:25-bk-19832-BR  
16 **CERTIFICATE OF SERVICE**  
17 **DECLARATION OF MAILING**  
18 Chapter: 11

19 On 12/10/2025, a copy of the following documents, described below,

20 NOTICE OF OPPORTUNITY TO REQUEST A HEARING ON MOTION

21 DEBTOR AND DEBTOR-INPOSSESSION'S APPLICATION TO EMPLOY ARMORY CONSULTING CO. AS  
22 FINANCIAL ADVISOR AND DECLARATION OF JAMES WONG IN SUPPORT THEREOF

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28 were deposited for delivery by the United States Postal Service, via First Class United States Mail, postage prepaid, with sufficient postage thereon to the parties listed on the mailing list exhibit, a copy of which is attached hereto and incorporated as if fully set forth herein.

29 The undersigned does hereby declare under penalty of perjury of the laws of the United States that I have served the above  
30 referenced document(s) on the mailing list attached hereto in the manner shown and prepared the Declaration of Certificate of  
31 Service and that it is true and correct to the best of my knowledge, information, and belief.

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## CASE INFO

LABEL MATRIX FOR LOCAL NOTICING  
0973-2  
CASE 2:25-BK-19832-BR  
CENTRAL DISTRICT OF CALIFORNIA  
LOS ANGELES  
TUE NOV 18 09:53:20 PST 2025

ALEX TRONCOSO  
360 E. ORLANDO WAY APT N  
COVINA, CA 91723-3008

AMERICAN SOLUTIONS FOR BUSINESS  
8479 SOLUTIONS CTR  
CHICAGO, IL 60677-8004

BETHANY ALVARDO  
152 N. VISTA BONITA AVE. APT. 5  
COVINA, CA 91722

CHRISTINA GEORGE  
2195 SCENIC RIDGE DR  
CHINO HILLS, CA 91709-1008

COX BUSINESS  
PO BOX 1259  
OAKS, PA 19456-1259

DANIELLE LAPENA  
2210 CANTERBURY LN  
LA HABRA, CA 90631-6315

DELANA LOPEZ  
133 N LARK ELLEN AVE  
WEST COVINA, CA 91791-1324

DIANNE CONTRERAS  
1108 S GLENVIEW RD  
WEST COVINA, CA 91791-3523

FAITH CAMPSON  
2170 SONORA ST  
POMONA, CA 91767-2413

LORDON ENTERPRISES, INC.  
1275 CENTER COURT DR  
COVINA, CA 91724-3602

ALISON ARNOLD  
508 OCEAN DR  
OXNARD, CA 93035-4640

AUDREY FAUCETTA  
8762 CANDLEWOOD ST  
REH CUCAMONGA, CA 91730-1125

CANNON FINANCIAL SERVICE  
14904 COLLECTION CENTER DR  
CHICAGO, IL 60693-0149

CHRISTINA SALGADO  
4637 N TRUJILLO DR  
COVINA, CA 91722-2444

D&G LLC CENTER COURT  
1875 RANCHO TUJUNGA  
COVINA, CA 91724-3546

DARELYN KAUFMAN  
1630 W COVINA BLVD SPC 57  
SAN DIMAS, CA 91773-3426

DENIS WILKINS  
807 DOROTHEA RD  
LA HABRA, CA 90631-8109

EYDA CARDENAS  
924 E RANCHCREEK RD  
COVINA, CA 91724-3651

FRANCESCA SANCHEZ  
622 E PUENTE ST  
COVINA, CA 91723-2824

LOS ANGELES DIVISION  
255 EAST TEMPLE STREET  
LOS ANGELES, CA 90012-3332

AMBER MCGEACHY  
1220 W SAN BERNARDINO RD APT 134  
COVINA, CA 91722-3563

BMW BANK OF NORTH AMERICA  
PO BOX 78066  
PHOENIX, AZ 85062-8066

CENTRAL COMMUNICATIONS  
PO BOX 95117  
CHICAGO, IL 60694-5117

CITI CARDS  
PO BOX 790046  
SAINT LOUIS, MO 63179-0046

DJ SKY PARK, LLC  
1230 COLUMBIA ST. SUITE 1120  
SAN DIEGO, CA 92101-8536

DEBRA GUZMAN  
2256 LA SIERRA WAY  
CLAREMONT, CA 91711-1510

DEXELL, INC.  
5962 LA PLACE CT  
CARLSBAD, CA 92008-8807

EYE MED  
4000 LUXOTTICA PL  
MASON, OH 45040-8114

GAIL DIAZ DE SARKISIAN  
280 N OAKLAND AVE  
PASADENA, CA 91101-8600

GOLF PROJECTS LINDERO, INC.  
C/O GARY SALOMONS, ESQ.  
4558 SHERMAN OAKS AVE  
SHERMAN OAKS, CA 91403-3060

JANE FREEMAN  
7101 YARMOUTH AVE  
RESEDA, CA 91335-4835

KAISER FOUNDATION  
PO BOX 741562  
LOS ANGELES, CA 90074-1567

KRISTINE CONCEPCION  
1441 PASO REAL AVE SPC 200  
ROWLAND HIGHTS, CA 91748-2157

MADISON BAUER  
1870 RANCHO TUJUNGA DR  
COVINA, CA 91724-3545

PACIFIC COURIER  
11135 RUSH ST STE A  
S EL MONTE, CA 91733-3520

PITNEY BOWES PRESORT SERVICES, LLC  
10110 I ST  
OMAHA, NE 68127-1129

ROPAT LP  
C/O MOONCREST PROP. CO.  
PO BOX 719  
CAMARILLO, CA 93011-0719

SUNWEST BANK  
660 E. WATERTOWER ST.  
MERIDIAN, ID 83642-6286

TANUNY WHITACRE  
12263 LA MIRADA BLVD PMB 429  
LA MIRADA, CA 90638-1329

GUADALUPE RUBALCAVA  
326 S BACKTON AVE  
LA PUENTE, CA 91744-5702

JENNIFER BRYANT  
1205 CYPRESS ST SPC 215  
SAN DIMAS, CA 91773-3525

KARINA ALMEIDA  
3685 N WOODHURST DR  
COVINA, CA 91724-3367

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P.O. BOX 465  
MSC: F5D9T3B7X4K  
AGOURA HILLS, CA 91376

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ONTARIO, CA 91762-6355

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RACHEL KOSCIELNIAK  
625 BURDICK DR  
POMONA, CA 91768

SABRINA NAVARRO  
20687 AMAR RD APT 2-330  
WALNUT, CA 91789-5044

SUSAN MATSUNE  
921 CRYSTAL WATER LN  
WALNUT, CA 91789-1465

U.S. TRUSTEE  
LOS ANGELES DIVISION  
915 WILSHIRE BLVD SUITE 1850  
LOS ANGELES, CA 90017-3560

ICW GROUP  
PO BOX 31001  
PASADENA, CA 91110-3421

JOY BIO  
358 TOWNSITE PROMENADE APT 205  
CAMARILLO, CA 93010-7879

KARISSA HARDY  
434 SANTA CRUZ CIR  
PORT HUENEME, CA 93041-3040

MPI LAW, P.C.  
505 N TUSTIN AVE STE 282  
SANTA ANA, CA 92705-3712

NORDSTROM CARD  
PO BOX 6555  
ENGLEWOOD, CO 80155-6555

PITNEY BOWES FINANCIAL  
27 WATERVIEW DR  
SHELTON, CT 06484-4361

RAE FRAUSTO  
453 FAXINA AVE  
LA PUENTE, CA 91744-6167

STEPHANEY KNIGHT  
10029 S NORWOOD AVE  
TULSA, OK 74137-5538

TANUNY RUSSELL  
1331 E THACKERY AVE  
WEST COVINA, CA 91790-4345

UNITED CONCORDIA DENTAL  
PO BOX 31001  
PASADENA, CA 91110-0001

UNITED STATES TRUSTEE (LA)  
915 WILSHIRE BLVD, SUITE 1850  
LOS ANGELES, CA 90017-3560

YVONNE HERENDEZ  
1960 SANTA LUCIA AVE.  
OXNARD, CA 93030-5504

VERIZON BUSINESS CELL PHONE  
PO BOX 489  
NEWARK, NJ 07101-0489

ZOOM COMMUNICATIONS  
55 ALMADEN BLVD# 6  
SAN JOSE, CA 95113-1612

WYLLIE ALMEIDA  
3977 ARROW WOOD RD  
SN BERNRDNO, CA 92407-8962

MISTY A PERRY ISAACSON MPI LAW, P.C.  
505 N. TUSTIN  
SUITE 282  
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